

HW Snacks in South Africa

November 2023

Table of Contents

HW Snacks in South Africa - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Private label leads innovation in health and wellness snacks Gluten free is leading claim in health and wellness snacks in South Africa Rising interest in plant-based claim in health and wellness snacks

PROSPECTS AND OPPORTUNITIES

Growing concern over lifestyle diseases drive demand for healthier snacks and rigorous food labelling Despite marginal declines, demand for gluten free snacks likely to be driven by higher-income South Africans Growing demand for no allergens claim

MARKET DATA

Table 1 - Sales of Snacks by Health and Wellness Type: Value 2019-2022Table 2 - Sales of Snacks by Health and Wellness Type: % Value Growth 2019-2022Table 3 - Company Shares of Gluten Free Snacks (Biggest HW Type in Global Snacks): % Value 2019-2022Table 4 - Company Shares of Organic Snacks (3rd Biggest HW Type in Global Snacks): % Value 2019-2022Table 5 - Company Shares of Vegan Snacks (4th Biggest HW Type in Global Snacks): % Value 2019-2022Table 6 - Company Shares of No Allergens Snacks (5th Biggest HW Type in Global Snacks): % Value 2019-2022Table 7 - Forecast Sales of Snacks by Health and Wellness Type: Value 2022-2027Table 8 - Forecast Sales of Snacks by Health and Wellness Type: % Value Growth 2022-2027

Health and Wellness in South Africa - Industry Overview

EXECUTIVE SUMMARY

Overview

DISCLAIMER

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