

HW Staple Foods in Denmark

November 2023

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HW Staple Foods in Denmark - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Plant-based and meat free staples significantly expand market presence in Denmark while EU legislation poses restrictions on consumption of trans fats Organic is the leading claim in health and wellness staple foods in 2022 No added sugar boosted by media coverage discussing harm of consuming too much sugar

PROSPECTS AND OPPORTUNITIES

Healthy and functional ingredients to help refresh and revitalise staple foods over the forecast period Vegan most promising claim in health and wellness staple foods during the forecast period Dairy free looks set to expand to include categories other than bread

CATEGORY DATA

Table 1 - Sales of Staple Foods by Health and Wellness Type: Value 2019-2022

Table 2 - Sales of Staple Foods by Health and Wellness Type: % Value Growth 2019-2022

Table 3 - Company Shares of Gluten Free Staple Foods (Biggest HW Type in Global Staple Foods): % Value 2019-2022

 Table 4 - Company Shares of Organic Staple Foods (2nd Biggest HW Type in Global Staple Foods): % Value 2019-2022

Table 5 - Company Shares of High Fibre Staple Foods (3rd Biggest HW Type in Global Staple Foods): % Value 2019-2022

Table 6 - Company Shares of Vegetarian Staple Foods (4th Biggest HW Type in Global Staple Foods): % Value 2019-2022

Table 7 - Forecast Sales of Staple Foods by Health and Wellness Type: Value 2022-2027

Table 8 - Forecast Sales of Staple Foods by Health and Wellness Type: % Value Growth 2022-2027

Health and Wellness in Denmark - Industry Overview

EXECUTIVE SUMMARY

Overview

DISCLAIMER

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