

# Health and Beauty Specialists in Mexico

March 2024

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# Health and Beauty Specialists in Mexico - Category analysis

## **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Beauty specialists sees the best performance, but remains below pre-pandemic levels

Pharmacies expand their products and services to attract consumers

Providing unique experiences motivates customer visits and loyalty

## PROSPECTS AND OPPORTUNITIES

E-commerce will continue to grow alongside physical stores

Pharmacies will continue to lead health and beauty specialists in value terms

Opportunity to work towards a sustainable future to attract consumers

## CHANNEL DATA

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# Retail in Mexico - Industry Overview

## **EXECUTIVE SUMMARY**

Retail in 2023: The big picture

The overall number of stores is higher than the pre-pandemic level, but performances differ between grocery and non-grocery retailers

Retailers improve the shopping experience in order to attract consumers

What next for retail?

# OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 - Standard Opening Hours by Channel Type 2023

Seasonality

Christmas Season

Back to School

Hot Sale

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