



# Meals and Soups in Canada

October 2024

Table of Contents

## Meals and Soups in Canada - Category analysis

### KEY DATA FINDINGS

#### 2024 DEVELOPMENTS

Meals and soups sees positive performance in 2024  
Ready meals is home to aggressive new product development  
Health and wellness trends continue to prevail, propelling plant-based options

#### PROSPECTS AND OPPORTUNITIES

Meals and soups set to see consistent growth in forecast period  
Players investing more in product innovation and communication  
Ready meals to benefit from greater innovation, with Kraft Heinz bringing in AI-based developments

#### CATEGORY DATA

Table 1 - Sales of Meals and Soups by Category: Volume 2019-2024  
Table 2 - Sales of Meals and Soups by Category: Value 2019-2024  
Table 3 - Sales of Meals and Soups by Category: % Volume Growth 2019-2024  
Table 4 - Sales of Meals and Soups by Category: % Value Growth 2019-2024  
Table 5 - Sales of Chilled Ready Meals by Ethnicity: % Value 2019-2024  
Table 6 - Sales of Frozen Ready Meals by Ethnicity: % Value 2019-2024  
Table 7 - Sales of Soup by Leading Flavours: Rankings 2019-2024  
Table 8 - NBO Company Shares of Meals and Soups: % Value 2020-2024  
Table 9 - LBN Brand Shares of Meals and Soups: % Value 2021-2024  
Table 10 - Distribution of Meals and Soups by Format: % Value 2019-2024  
Table 11 - Forecast Sales of Meals and Soups by Category: Volume 2024-2029  
Table 12 - Forecast Sales of Meals and Soups by Category: Value 2024-2029  
Table 13 - Forecast Sales of Meals and Soups by Category: % Volume Growth 2024-2029  
Table 14 - Forecast Sales of Meals and Soups by Category: % Value Growth 2024-2029

## Cooking Ingredients and Meals in Canada - Industry Overview

### EXECUTIVE SUMMARY

Cooking ingredients and meals in 2024: The big picture  
Key trends in 2024  
Competitive landscape  
Channel developments  
What next for cooking ingredients and meals?

### MARKET DATA

Table 15 - Sales of Cooking Ingredients and Meals by Category: Volume 2019-2024  
Table 16 - Sales of Cooking Ingredients and Meals by Category: Value 2019-2024  
Table 17 - Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2019-2024  
Table 18 - Sales of Cooking Ingredients and Meals by Category: % Value Growth 2019-2024  
Table 19 - NBO Company Shares of Cooking Ingredients and Meals: % Value 2020-2024  
Table 20 - LBN Brand Shares of Cooking Ingredients and Meals: % Value 2021-2024  
Table 21 - Penetration of Private Label by Category: % Value 2019-2024  
Table 22 - Distribution of Cooking Ingredients and Meals by Format: % Value 2019-2024  
Table 23 - Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2024-2029  
Table 24 - Forecast Sales of Cooking Ingredients and Meals by Category: Value 2024-2029  
Table 25 - Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2024-2029  
Table 26 - Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2024-2029

### DISCLAIMER

## SOURCES

### Summary 1 - Research Sources

#### About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/meals-and-soups-in-canada/report](http://www.euromonitor.com/meals-and-soups-in-canada/report).