

Global Inflation Tracker: Q2 2022

May 2022

Table of Contents

INTRODUCTION

Scope

Key findings

GLOBAL OUTLOOK

Economic uncertainty adds to the substantial inflation increases

Supply chain problems and rising energy prices drive producer price growth

Rising commodity prices affect B2B sector

Key risks for inflation in 2022-2023

Inflation forecasts: Q2 2022

CONSUMER PURCHASING POWER

Inflation growth undermines consumer spending power

Retail sales start to show subdued growth in 2022

Median online price changes for most consumer goods categories

Consumers face higher spending on essential goods

COUNTRY INSIGHTS

USA: Tight labour market and rising energy prices add to the inflation surge

China: Lockdown measures cap inflation, but risks remain

France: Moderating demand and energy sector regulations to help cap inflation

Germany: Rising energy prices to drive price increases

Italy: High dependence on gas drives inflation surge

Spain: Rising commodity and energy prices accelerate price growth

UK: Commodity price increases and relaxation of pent-up demand drive inflation surge

Japan: Weak domestic demand caps inflation growth, but risks remain

Brazil: Rising commodity prices fuels inflation surge

India: Rising food and fuel prices drive inflation

CONCLUSION

Inflationary pressures to remain high

Key country insights

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/global-inflation-tracker-q2-2022/report.