



Food, Beverages and Tobacco in Middle East and Africa

November 2021

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Key findings

PRODUCTION OUTLOOK

Middle East and Africa lags behind in food, beverages and tobacco production

Israel to be one of the main growth drivers regionally

Bakery products to lead food industry's revenue growth

Bottled water to drive Nigerian soft drinks market growth

Future growth to be driven by expanding grain mill, bakery products and dairy

Diversity in food industry's structure across the Middle East and Africa

Soft drinks and beer dominate beverage production in the region

COMPETITIVE LANDSCAPE

Low industry concentration to tighten over the forecast period

FOREIGN TRADE

Egypt to ramp up frozen fruit and vegetable exports

Dependency on food imports to remain across the Middle East and Africa

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United Arab Emirates : foreign trade landscape

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