

Alcoholic Drinks: Quarterly Statement Q3 2021

September 2021

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Scope Key findings

Q3 ALCOHOLIC DRINKS UPDATE

Slight upgrade to mid-term top line forecast this quarter Markets in Southeast Asia see the largest downwards revisions Accelerating vaccine roll-out drives improved outlook in Brazil Mapping on-trade recovery progress India: considerable downgrade in a strategically significant market Non-alcoholic beer: targeting new occasions Ongoing potential in tequila

Q3 MACROECONOMIC UPDATE

Strong global economic recovery underway Downside risk factors remain significant Real GDP annual growth forecasts and revisions from last quarter, AE Real GDP annual growth forecasts and revisions from last quarter, EMDE

ABOUT OUR INDUSTRY FORECAST MODEL

Euromonitor International and COVID-19: Forecasts and analysis Alcoholic drinks COVID-19 data and reporting timeline

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- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/alcoholic-drinks-quarterly-statement-q3-2021/report.