

Headphones in the US

July 2023

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Headphones in the US - Category analysis

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2023 DEVELOPMENTS

Improvements in battery life push demand for wireless headbands

TWS earbuds generates strong volume growth as the consumer base expands

Falling demand for wireless earphones as consumer attention is diverted elsewhere

PROSPECTS AND OPPORTUNITIES

Innovation to drive demand as UWB headphones promise wireless hi-resolution sound The arrival of new brands unlikely to challenge Apple's leading position Durability and affordability to come to the fore as consumer prioritise value for money

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