

Skin Care in Middle East and Africa

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Scope Key findings

REGIONAL OVERVIEW

Middle East and Africa has the lowest per capita consumption Positive growth expected throughout the forecast period Nigeria's losses dent the overall regional performance over 2015-2020 Hand care sales driven by additional washing and sanitising in 2020 Nigeria's facial and body care losses put a big dent in the regional totals Saudisation, pandemic and VAT hike hit Saudi Arabian skin care sales Supermarkets and beauty specialist retailers the main channels E-commerce makes major gains in 2020

LEADING COMPANIES AND BRANDS

Competitive landscape becoming less concentrated in South Africa Top 10 players dominated by multinationals Saudi Arabia and South Africa the major revenue generators Neutrogena improves its position in 2020

FORECAST PROJECTIONS

Positive forecast period growth expected for skin care in the region Nigeria expected to emerge from its historic period declines Rising GDP and population growth will be key sales drivers

COUNTRY SNAPSHOTS

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