

Rtds in the Netherlands

June 2024

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Rtds in the Netherlands - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

RTDs outperform other alcoholic drinks categories in 2023 Hard seltzers continue to perform well, but are not a mainstream success Soft drinks manufacturer Vrumona enters non-alcoholic RTDs in 2023

PROSPECTS AND OPPORTUNITIES

Positive outlook for RTDs, but wine-based RTDs will see a further decline STËLZ and GiG brands will continue to appeal to younger Dutch consumers Justifying the price difference between non-alcoholic RTDs and soft drinks will be a challenge for players in the years ahead

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Alcoholic Drinks in the Netherlands - Industry Overview

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Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban Opening hours On-trade establishments Summary 1 - Number of On-trade Establishments by Type 2017-2023

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