

# **Rtds in the Netherlands**

June 2024

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# Rtds in the Netherlands - Category analysis

# **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

RTDs outperform other alcoholic drinks categories in 2023 Hard seltzers continue to perform well, but are not a mainstream success Soft drinks manufacturer Vrumona enters non-alcoholic RTDs in 2023

# PROSPECTS AND OPPORTUNITIES

Positive outlook for RTDs, but wine-based RTDs will see a further decline STËLZ and GiG brands will continue to appeal to younger Dutch consumers Justifying the price difference between non-alcoholic RTDs and soft drinks will be a challenge for players in the years ahead

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Alcoholic drinks in 2023: The big picture 2023 key trends Competitive landscape Retailing developments On-trade vs off-trade split What next for alcoholic drinks?

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