

Global Recovery Tracker: Q4 2020

December 2020

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INTRODUCTION

Scope
Key findings
Key events so far (1)
Key events so far (2)
Only partial recovery expected in 2021
Global economic outlook remains tilted towards downside risks

EUROMONITOR RECOVERY INDEX

The Recovery Index
Index ranking based on Q4 2020 scores: 1 to 10
Index ranking based on Q4 2020 scores: 11 to 20
Index ranking based on Q4 2020 scores: 21 to 30
Index ranking based on Q4 2020 scores: 31 to 40
Index ranking based on Q4 2020 scores: Remaining countries
Recovery landscape in Q4 2020

OVERVIEW OF MAJOR ECONOMIES

Prospects of recovery are uneven
Activity in services sector adversely impacted by new lockdowns
Deteriorating labour market conditions
Consumer spending yet to recover in most countries
Retail sales recovery is underway
Consumer confidence remains low

COUNTRY INSIGHTS

Brazil: resumption of consumer spending may promote recovery
China: further recovery will be driven by consumer spending
Germany: a slight improvement from the previous quarter
India: a COVID-19 spike hinders recovery progress
Japan: positive and negative developments offset each other
US: slowing recovery but consumer confidence improving
US: activity levels decline in a second wave but at a lower rate
UK: economy hit by lockdown and increased Brexit uncertainty

CONCLUSION

A slower recovery is now more likely
Key country insights
Outlook

APPENDIX: INDEX METHODOLOGY AND DEFINITIONS

Recovery Index Methodology
Recovery Index Indicators and Weights
Scenario assumptions and definitions

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