

Global Recovery Tracker: Q3 2020

November 2020

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Global economic outlook remain tilted towards downside risks

EUROMONITOR RECOVERY INDEX

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OVERVIEW OF MAJOR ECONOMIES

Long and bumpy road to recovery
Economic activity to face risks of further shutdowns
Job losses bound to climb where government support fades
Consumers continue to cut back on spending
But retail sales benefit from the shift to goods from services
The pandemic has led to a collapse in consumer confidence

COUNTRY INSIGHTS

Brazil: high unemployment puts pressure on consumption
China: the first major economy to recover
Germany: employment expected to fall through to Q1 2021
Italy: already on the brink of a recession before the pandemic
Japan: recovery is met with many challenges
USA: consumer confidence significantly below historic average
UK: eat out didn't really help out

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Recovery Index Methodology
Recovery Index Indicators and Weights

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- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/global-recovery-tracker-q3-2020/report.