

Pharmaceuticals and Medical Equipment in Asia Pacific

December 2022

Table of Contents

INTRODUCTION

Scope

Key findings

REGIONAL OVERVIEW

Asia Pacific to dominate global pharmaceuticals and medical equipment output

Expanding access to healthcare to continue driving industry's growth within Asia Pacific

China to lead drugs and devices production growth within the region

Rising investment flows and improving business environment to support production

China to remain a major API producer, while Japan and Indonesia to rely on anti-infectives

Extensive elderly population to drive demand for pharmaceuticals in Japan

COMPETITIVE LANDSCAPE

Relatively high industry fragmentation in global standards due to prevalence of SMEs

Small firms remain the most prevalent, yet large ones account for most of the production

FOREIGN TRADE

Asia Pacific lags behind in exports as most drugs and devices are consumed domestically

Production localisation trend subdues import potential

COUNTRY SNAPSHOTS

China: Production context

China: Foreign trade landscape

Japan: Production context

Japan: Foreign trade landscape

South Korea: Foreign trade landscape

Taiwan: Production context

Taiwan: Foreign trade landscape

Hong Kong, China: Production context

Hong Kong, China: Foreign trade landscape

Singapore: Production context

Singapore: Foreign trade landscape

Philippines: Production context

Philippines: Foreign trade landscape

India: Production context

India: Foreign trade landscape

Thailand: Production context

Thailand: Foreign trade landscape

Vietnam: Production context

Vietnam: Foreign trade landscape

Malaysia: Production context

Malaysia: Foreign trade landscape

Indonesia: Production context

Indonesia: Foreign trade landscape

Kazakhstan: Production context

Kazakhstan: Foreign trade landscape

Uzbekistan: Production context

Uzbekistan: Foreign trade landscape

Azerbaijan: Production context

Azerbaijan: Foreign trade landscape

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/pharmaceuticals-and-medical-equipment-in-asia-pacific/report.