

# Rx/Reimbursement Adult Incontinence in the Czech Republic

March 2024

Table of Contents

## Rx/Reimbursement Adult Incontinence in the Czech Republic - Category analysis

#### **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Moderate growth for Rx/reimbursement adult incontinence, with the category not helped by a change in the law

Consumer embarrassment remains an obstacle to growth

Essity continues to lead the pack with its trusted Tena brand

## PROSPECTS AND OPPORTUNITIES

Rx/reimbursement adult incontinence sees growing sales as awareness increases

Expenditure reduction by health companies constrains category forecast period growth

Electronic reimbursement of medical equipment, including adult incontinence products, is expected during the forecast period

#### CATEGORY DATA

- Table 1 Sales of Rx/Reimbursement Adult Incontinence: Total Value MSP 2018-2023
- Table 2 Sales of Rx/Reimbursement Adult Incontinence: Total Value MSP Growth 2018-2023
- Table 3 Forecast Sales of Rx/Reimbursement Adult Incontinence: Total Value MSP 2023-2028
- Table 4 Forecast Sales of Rx/Reimbursement Adult Incontinence: Total Value MSP Growth 2023-2028

# Tissue and Hygiene in the Czech Republic - Industry Overview

## **EXECUTIVE SUMMARY**

Tissue and hygiene in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for tissue and hygiene?

# MARKET INDICATORS

- Table 5 Birth Rates 2018-2023
- Table 6 Infant Population 2018-2023
- Table 7 Female Population by Age 2018-2023
- Table 8 Total Population by Age 2018-2023
- Table 9 Households 2018-2023
- Table 10 Forecast Infant Population 2023-2028
- Table 11 Forecast Female Population by Age 2023-2028
- Table 12 Forecast Total Population by Age 2023-2028
- Table 13 Forecast Households 2023-2028

## MARKET DATA

- Table 14 Retail Sales of Tissue and Hygiene by Category: Value 2018-2023
- Table 15 Retail Sales of Tissue and Hygiene by Category: % Value Growth 2018-2023
- Table 16 NBO Company Shares of Retail Tissue and Hygiene: % Value 2019-2023
- Table 17 LBN Brand Shares of Retail Tissue and Hygiene: % Value 2020-2023
- Table 18 Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2018-2023
- Table 19 Distribution of Retail Tissue and Hygiene by Format: % Value 2018-2023
- Table 20 Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2023
- Table 21 Forecast Retail Sales of Tissue and Hygiene by Category: Value 2023-2028
- Table 22 Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2023-2028

# DISCLAIMER

## **SOURCES**

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
  trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
  country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/rx-reimbursement-adult-incontinence-in-the-czech-republic/report.