

Economy, Finance and Trade in Asia Pacific

November 2022

Table of Contents

INTRODUCTION

Scope

Key findings

REGIONAL ECONOMIC OVERVIEW

Asia Pacific records a swift rebound from the pandemic-related downturn

Manufacturing remains an important contributor to regional growth

Large variations in economic development across Asia Pacific persist

India enjoys the largest remittance inflows

FDI inflows to Asia Pacific remain highly concentrated

Inflationary pressures remain more moderate in Asia Pacific

Impact of a global stagflation scenario on the Indian economy

Impact of a China hard landing scenario on the Chinese economy

Impact of the COVID-19 pessimistic scenario on the Japanese economy

REGIONAL TRADE PROFILE

Robust global demand for energy and electronics supported trade surpluses across the region

Asia Pacific merchandise exports to decelerate amid slowing global demand

The new trading agreement to facilitate trade relations within the region

REGIONAL GOVERNMENT FINANCES

Developing Asian economies face debt-servicing related risks

Weakening economic conditions to take a toll on public finances

COUNTRY SNAPSHOTS

Azerbaijan : Economic Structure and Foreign Investment Overview

Azerbaijan: Inflation, Exchange Rates and Export Profile

China : Economic Structure and Foreign Investment Overview

China : Inflation, Exchange Rates and Export Profile

India: Economic Structure and Foreign Investment Overview

India: Inflation, Exchange Rates and Export Profile

Indonesia: Economic Structure and Foreign Investment Overview

Indonesia: Inflation, Exchange Rates and Export Profile

Indonesia: Inflation, Exchange Rates and Export Profile

Japan: Economic Structure and Foreign Investment Overview

Japan: Inflation, Exchange Rates and Export Profile

Kazakhstan: Economic Structure and Foreign Investment Overview

Kazakhstan: Inflation, Exchange Rates and Export Profile

Malaysia: Economic Structure and Foreign Investment Overview

Malaysia: Inflation, Exchange Rates and Export Profile

Pakistan: Economic Structure and Foreign Investment Overview

Pakistan: Inflation, Exchange Rates and Export Profile

Philippines: Economic Structure and Foreign Investment Overview

Philippines: Inflation, Exchange Rates and Export Profile

South Korea: Economic Structure and Foreign Investment Overview

South Korea: Inflation, Exchange Rates and Export Profile

Taiwan: Economic Structure and Foreign Investment Overview

Taiwan: Inflation, Exchange Rates and Export Profile

Thailand: Economic Structure and Foreign Investment Overview

Thailand: Inflation, Exchange Rates and Export Profile

Uzbekistan: Economic Structure and Foreign Investment Overview

Uzbekistan: Inflation, Exchange Rates and Export Profile

Vietnam : Economic Structure and Foreign Investment Overview

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/economy-finance-and-trade-in-asia-pacific/report.