

Butter and Spreads in Indonesia

September 2023

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Butter and Spreads in Indonesia - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Butter and spreads maintain healthy growth thanks to home cooking and gradual recovery of the local economy Small and medium enterprises support sales of butter and spread in 2023

Upfield Indonesia PT maintains its lead thanks to the strength of Blue Band in margarine

PROSPECTS AND OPPORTUNITIES

Sales through small and medium enterprises are expected to account for a sizeable portion of retail sales

New product development is expected to incorporate the health and wellness trend

Convenience stores contribution to butter and spreads likely to increase over the forecast period

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