

Processed Fruit and Vegetables Packaging in Canada

September 2023

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Processed Fruit and Vegetables Packaging in Canada - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Plastic pouches continue gaining share in processed fruit and vegetables
Thin wall plastic containers record an increase in pack type share in frozen fruit
Industry players will continue to pursue sustainability goals

PROSPECTS AND OPPORTUNITIES

Glass jars expected to gain share in shelf stable fruit and vegetables
Flexible plastic to benefit from growth in frozen processed potatoes

Processed Fruit and Vegetables Packaging in Canada - Company Profiles

Packaging Industry in Canada - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2022: The big picture
2022 key trends
Sustainability concerns driving the use of paper in food packaging
Metal beverage cans a popular pack type in soft drinks
Wine-in-a-can trend driving the usage of metal beverage cans
Multi-purpose cosmetics containers aim to minimise packaging waste generation
Lightweight pouch packaging gaining share as refill packs become popular

PACKAGING LEGISLATION

Canadian government introduces regulations on single-use plastic packaging
Consultation underway on new plastic labelling regulations

RECYCLING AND THE ENVIRONMENT

Alternatives to plastic packaging making inroads across multiple categories
Biodegradable and compostable packaging becoming more widespread
Brands must embrace sustainability to retain consumer interest
Table 1 - Overview of Packaging Recycling and Recovery in Canada: 2020/2021 and Targets for 2022

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