

# **Contact Lenses and Solutions in Italy**

June 2024

**Table of Contents** 

# Contact Lenses and Solutions in Italy - Category analysis

# **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Daily disposable lenses category drives overall growth in contact lenses Companies foster premiumisation by prioritising next generation products Private label grows by attracting money-squeezed consumers

# PROSPECTS AND OPPORTUNITIES

Contact lenses expected to grow, led by daily disposable lenses category Multifocal daily disposable lenses likely to drive growth due to ageing population E-commerce likely to see limited growth in the coming years

#### CATEGORY DATA

Table 1 - Sales of Contact Lenses by Category: Volume 2019-2024 Table 2 - Sales of Contact Lenses by Category: Value 2019-2024 Table 3 - Sales of Contact Lenses by Category: % Volume Growth 2019-2024 Table 4 - Sales of Contact Lenses by Category: % Value Growth 2019-2024 Table 5 - Sales of Contact Lens Solutions: Value 2019-2024 Table 6 - Sales of Contact Lens Solutions: % Value Growth 2019-2024 Table 7 - Sales of Contact Lenses by Type: % Value 2019-2024 Table 8 - Sales of Daily Disposable Lenses (DD) by Material: % Value 2019-2024 Table 9 - Sales of Daily Disposable Lenses (DD) by Condition: % Value 2019-2024 Table 10 - Sales of Frequent Replacement Lenses (FRP) by Material: % Value 2019-2024 Table 11 - Sales of Frequent Replacement Lenses (FRP) by Condition: % Value 2019-2024 Table 12 - NBO Company Shares of Contact Lenses: % Value 2019-2023 Table 13 - LBN Brand Shares of Contact Lenses: % Value 2020-2023 Table 14 - Distribution of Contact Lenses by Format: % Value 2019-2024 Table 15 - Distribution of Contact Lens Solutions by Format: % Value 2019-2024 Table 16 - Forecast Sales of Contact Lenses by Category: Volume 2024-2029 Table 17 - Forecast Sales of Contact Lenses by Category: Value 2024-2029 Table 18 - Forecast Sales of Contact Lenses by Category: % Volume Growth 2024-2029 Table 19 - Forecast Sales of Contact Lenses by Category: % Value Growth 2024-2029 Table 20 - Forecast Sales of Contact Lens Solutions: Value 2024-2029 Table 21 - Forecast Sales of Contact Lens Solutions: % Value Growth 2024-2029

#### Eyewear in Italy - Industry Overview

#### EXECUTIVE SUMMARY

Eyewear in 2024: The big picture 2024 key trends Competitive landscape Retailing developments What next for eyewear?

#### MARKET DATA

Table 22 - Sales of Eyewear by Category: Volume 2019-2024Table 23 - Sales of Eyewear by Category: Value 2019-2024Table 24 - Sales of Eyewear by Category: % Volume Growth 2019-2024Table 25 - Sales of Eyewear by Category: % Value Growth 2019-2024Table 26 - NBO Company Shares of Eyewear: % Value 2019-2023Table 27 - LBN Brand Shares of Eyewear: % Value 2020-2023Table 28 - Distribution of Eyewear by Format: % Value 2019-2024

Table 29 - Forecast Sales of Eyewear by Category: Volume 2024-2029Table 30 - Forecast Sales of Eyewear by Category: Value 2024-2029Table 31 - Forecast Sales of Eyewear by Category: % Volume Growth 2024-2029Table 32 - Forecast Sales of Eyewear by Category: % Value Growth 2024-2029

# DISCLAIMER

# SOURCES

Summary 1 - Research Sources

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/contact-lenses-and-solutions-in-italy/report.