

# Pulses in Spain

January 2024

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## KEY DATA FINDINGS

### 2023 DEVELOPMENTS

Dried pulses benefit from affordable prices as disposable income is squeezed

Sustainability concerns influencing business investment in pulses

### PROSPECTS AND OPPORTUNITIES

Sales of pulses set to stagnate with positives expected to be balanced out by the negatives

Discounters and e-commerce expected to pick up share, but foodservice and institutional sales expected to outperform the retail channel

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