

# Apparel and Footwear Specialists in Belgium

March 2024

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### Apparel and Footwear Specialists in Belgium - Category analysis

### **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Weaker performance for apparel and footwear

Greater polarisation in terms of spending habits

Second-hand apparel becomes more relevant

### PROSPECTS AND OPPORTUNITIES

Positive performance for apparel over the forecast period

Consolidation in the competitive landscape

Third-party merchant model will become more common in apparel and footwear

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Delhaize rationalises its operations, in viewing of rising input costs

Greater polarisation of shopping behaviour

What next for retail?

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Opening hours for physical retail

Summary 1 - Standard Opening Hours by Channel Type 2023

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