

Beer in Costa Rica

July 2024

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Beer in Costa Rica - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Beer feels the strain of higher unit prices Novel Ambar CBD beer finally comes to market Fiscal changes implemented in 2023

PROSPECTS AND OPPORTUNITIES

Steady volume growth expected, with rising interest in low calorie and light beer Watch out for more offerings from smaller players and local craft beers Non-alcoholic beer expected to remain niche

CATEGORY BACKGROUND

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Alcoholic Drinks in Costa Rica - Industry Overview

EXECUTIVE SUMMARY

Alcoholic drinks in 2023: The big picture 2023 key trends Competitive landscape Retailing developments On-trade vs off-trade split What next for alcoholic drinks?

MARKET BACKGROUND

Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban Opening hours On-trade establishments

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DISCLAIMER

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