

Health and Wellness in Israel

December 2023

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EXECUTIVE SUMMARY

Overview

DISCLAIMER

HW Soft Drinks in Israel

KEY DATA FINDINGS

2022 DEVELOPMENTS

New tax on sugary drinks drives sales of bottled water in 2022 No sugar is the leading claim in health and wellness soft drinks in 2022 Immune support gaining interest as a claim in health and wellness soft drinks in 2022

PROSPECTS AND OPPORTUNITIES

The newly introduced sugar tax stimulates consumer demand for low sugar and no added sugar alternatives No added sugar to register the strongest performance in health and wellness soft drinks over the forecast period Tax and legislation exert further pressure on standard soft drinks and benefit better for you claims, especially no added sugar soft drinks

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Introducing more local products and flavours to attract consumers to health and wellness snacks Gluten free is the leading claim in health and wellness snacks, with rising popularity contributed by the pandemic High protein performs well due to rising consumer awareness of the link between diet and health

PROSPECTS AND OPPORTUNITIES

Move by consumers towards healthier, less processed food and more sustainable products Gluten free set to see significant growth as the consumer base is not limited to coeliacs Vegan expected to gain as more consumers opt for a plant-based diet

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PROSPECTS AND OPPORTUNITIES

Drinking yoghurt continues to benefit from the health trend and the resumption of on-the-go lifestyles in the wake of the pandemic Dairy free shows promise in health and wellness dairy products and alternatives during the forecast period Immune support to benefit as consumers embrace products that boost their immunity and help them cope with disease and the stresses of daily life

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PROSPECTS AND OPPORTUNITIES

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PROSPECTS AND OPPORTUNITIES

Nutritional information increasingly key to consumer food choices over the forecast period, alongside premiumisation, the drive for convenience and sustainability

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