

Sportswear in Mexico

December 2023

Table of Contents

Sportswear in Mexico - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

A reduction in imports reveals overstock problems for industry giants
Players seek to connect with Mexican pop culture to promote new product lines
Mexicans are possessed by sneaker fever

PROSPECTS AND OPPORTUNITIES

Increased interest in exercise amongst Mexicans to be a key growth driver
App-based communities as marketing tools for sportswear brands
Reebok is evolving in the Mexican market

CATEGORY DATA

Table 1 - Sales of Sportswear by Category: Value 2018-2023
Table 2 - Sales of Sportswear by Category: % Value Growth 2018-2023
Table 3 - NBO Company Shares of Sportswear: % Value 2019-2023
Table 4 - LBN Brand Shares of Sportswear: % Value 2020-2023
Table 5 - Distribution of Sportswear by Format: % Value 2018-2023
Table 6 - Forecast Sales of Sportswear by Category: Value 2023-2028
Table 7 - Forecast Sales of Sportswear by Category: % Value Growth 2023-2028

Apparel and Footwear in Mexico - Industry Overview

EXECUTIVE SUMMARY

Apparel and footwear in 2023: The big picture
2023 key trends
Competitive landscape
Retailing developments
What next for apparel and footwear?

MARKET DATA

Table 8 - Sales of Apparel and Footwear by Category: Volume 2018-2023
Table 9 - Sales of Apparel and Footwear by Category: Value 2018-2023
Table 10 - Sales of Apparel and Footwear by Category: % Volume Growth 2018-2023
Table 11 - Sales of Apparel and Footwear by Category: % Value Growth 2018-2023
Table 12 - NBO Company Shares of Apparel and Footwear: % Value 2019-2023
Table 13 - LBN Brand Shares of Apparel and Footwear: % Value 2020-2023
Table 14 - Distribution of Apparel and Footwear by Format: % Value 2018-2023
Table 15 - Distribution of Apparel and Footwear by Format and Category: % Value 2023
Table 16 - Forecast Sales of Apparel and Footwear by Category: Volume 2023-2028
Table 17 - Forecast Sales of Apparel and Footwear by Category: Value 2023-2028
Table 18 - Forecast Sales of Apparel and Footwear by Category: % Volume Growth 2023-2028
Table 19 - Forecast Sales of Apparel and Footwear by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research

spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/sportswear-in-mexico/report.