



Sauces, Dressings and Condiments Packaging in the United Arab Emirates

September 2022

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Sauces, Dressings and Condiments Packaging in the United Arab Emirates - Category analysis

KEY DATA FINDINGS

2021 DEVELOPMENTS

Sauces, dressings and condiments packaging unit volumes decline in 2021 after the demand spike seen a year earlier

Glass retains a strong presence in sauces, dressings and condiments packaging

Companies explore diverse pack sizes targeting smaller families and single-person households

PROSPECTS AND OPPORTUNITIES

Rising health consciousness should help drive salad dressings

Players may need to adapt to an environment in which consumers are more price sensitive

Sauces, Dressings and Condiments Packaging in the United Arab Emirates - Company Profiles

Packaging Industry in the United Arab Emirates - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2021: The big picture

2021 key trends

Resealable and sustainable packaging options are in demand in the food industry

Modest growth for alcoholic drinks packaging after a number of years of decline, with smaller packs increasingly popular

Non-alcoholic drinks adopt convenient and recyclable packaging in 2021

PET bottles see dynamic growth in bath and shower

HDPE and PET bottles still the favourite pack types in the home care industry

PACKAGING LEGISLATION

United Arab Emirates bans single-use plastic

Traffic light labelling on food packaging comes into force in 2022

RECYCLING AND THE ENVIRONMENT

Packaging that is sustainable and can be repurposed is seeing increasing use in the United Arab Emirates.

Setting a progressive recycling goal for 20230

FrieslandCampina's sustainability campaign sets a precedent

Table 1 - Overview of Packaging Recycling and Recovery in the United Arab Emirates: 2019/2020 and Targets for 2021

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