

Sugar Confectionery in Egypt

June 2023

Table of Contents

Sugar Confectionery in Egypt - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Decline in consumption of sugar confectionery due to significant price hikes, with seasonal gift-giving traditions helping to offset declines Toffees, caramels and nougat, and boiled sweets grow in popularity due to affordability and the presence of local brands

The introduction of new retail mobile apps boosts imported sugar confectionery and bundle boxes

PROSPECTS AND OPPORTUNITIES

El Rashidi El Mizan Confectionery SAE continues to lead the sugar confectionery category

Government cessation of sugar exports designed to provide sufficient supply for local production

Growth of sugar confectionery over the forecast period is stimulated by population growth as well as the entry of new players and innovation

CATEGORY DATA

- Table 1 Sales of Sugar Confectionery by Category: Volume 2018-2023
- Table 2 Sales of Sugar Confectionery by Category: Value 2018-2023
- Table 3 Sales of Sugar Confectionery by Category: % Volume Growth 2018-2023
- Table 4 Sales of Sugar Confectionery by Category: % Value Growth 2018-2023
- Table 5 Sales of Pastilles, Gummies, Jellies and Chews by Type: % Value 2018-2023
- Table 6 NBO Company Shares of Sugar Confectionery: % Value 2019-2023
- Table 7 LBN Brand Shares of Sugar Confectionery: % Value 2020-2023
- Table 8 Distribution of Sugar Confectionery by Format: % Value 2018-2023
- Table 9 Forecast Sales of Sugar Confectionery by Category: Volume 2023-2028
- Table 10 Forecast Sales of Sugar Confectionery by Category: Value 2023-2028
- Table 11 Forecast Sales of Sugar Confectionery by Category: % Volume Growth 2023-2028
- Table 12 Forecast Sales of Sugar Confectionery by Category: % Value Growth 2023-2028

Snacks in Egypt - Industry Overview

EXECUTIVE SUMMARY

Snacks in 2023: The big picture

Key trends in 2023

Competitive Landscape

Channel developments

What next for snacks?

MARKET DATA

- Table 13 Sales of Snacks by Category: Volume 2018-2023
- Table 14 Sales of Snacks by Category: Value 2018-2023
- Table 15 Sales of Snacks by Category: % Volume Growth 2018-2023
- Table 16 Sales of Snacks by Category: % Value Growth 2018-2023
- Table 17 NBO Company Shares of Snacks: % Value 2019-2023
- Table 18 LBN Brand Shares of Snacks: % Value 2020-2023
- Table 19 Distribution of Snacks by Format: % Value 2018-2023
- Table 20 Forecast Sales of Snacks by Category: Volume 2023-2028
- Table 21 Forecast Sales of Snacks by Category: Value 2023-2028
- Table 22 Forecast Sales of Snacks by Category: % Volume Growth 2023-2028
- Table 23 Forecast Sales of Snacks by Category: % Value Growth 2023-2028

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SOURCES

Summary 1 - Research Sources

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