



Sauces, Dressings and Condiments Packaging in Singapore

July 2022

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Sauces, Dressings and Condiments Packaging in Singapore - Category analysis

KEY DATA FINDINGS

2021 DEVELOPMENTS

Home seclusion and social distancing motivate consumers to prepare meals at home
Declining demand for packaging unit volumes in 2021 after the sales spike seen a year earlier
Demand shifts towards larger pack sizes as consumers stockpile non-perishables

PROSPECTS AND OPPORTUNITIES

Monosodium glutamate will be in decline over the forecast period, impacting its only pack type of flexible plastic
The shift towards e-commerce presents potential challenges to glass packaging

Sauces, Dressings and Condiments Packaging in Singapore - Company Profiles

Packaging Industry in Singapore - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2021: The big picture
2021 key trends
The rising cost of living and fast pace life is driving the growth of food packaging
Environmentally-friendly packaging preferred by consumers in hot drinks
Sustainability promoting innovations in alcoholic packaging
Consumers show interest in organic and natural products in beauty and personal care
Post-consumer recycled packaging is becoming popular in home care

PACKAGING LEGISLATION

Brands need to reformulate due to the new labelling requirements

RECYCLING AND THE ENVIRONMENT

Encouraging and educating Singaporeans to recycle more and recycle right
Government organising campaigns to create recycling awareness
Table 1 - Overview of Packaging Recycling and Recovery in Singapore: 2019/2020 and Targets for 2021

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