

Direct Selling in China

March 2024

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Direct Selling in China - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Limited momentum observed in 2023

Strict government regulation remains in place, limiting the growth potential

Amway maintains its leading position

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Limited prospects for growth over the forecast period

Offline gatherings will remain important for building relationships

Regulator likely to modify the existing ordinance

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Retail in China - Industry Overview

EXECUTIVE SUMMARY

Retail in 2023: The big picture

Boosting consumption remains a major challenge

No clear boundary between online retailers and offline retailers

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

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Seasonality

618 Shopping Festival and Double 11 Shopping Festival

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