

# Home Insecticides in Tunisia

February 2024

**Table of Contents** 

# Home Insecticides in Tunisia - Category analysis

# **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Dominant spray/aerosol insecticides continues to see the highest growth in retail volume and value terms in 2023 Fierce competition at the top of the rankings Influx of imported brands as players try to tap into a robust growth category

#### PROSPECTS AND OPPORTUNITIES

Spray/aerosol insecticides to continue to leverage convenience, effectiveness and wide availability Hygiene and infestation concerns to boost the use of insecticide baits Manufacturers need to heed safety concerns

#### CATEGORY DATA

Table 1 - Sales of Home Insecticides by Category: Value 2018-2023
Table 2 - Sales of Home Insecticides by Category: % Value Growth 2018-2023
Table 3 - NBO Company Shares of Home Insecticides: % Value 2019-2023
Table 4 - LBN Brand Shares of Home Insecticides: % Value 2020-2023
Table 5 - Forecast Sales of Home Insecticides by Category: Value 2023-2028
Table 6 - Forecast Sales of Home Insecticides by Category: % Value Growth 2023-2028

### Home Care in Tunisia - Industry Overview

#### EXECUTIVE SUMMARY

Home care in 2023: The big picture 2023 key trends Competitive landscape Retailing developments What next for home care?

#### MARKET INDICATORS

Table 7 - Households 2018-2023

# MARKET DATA

- Table 8 Sales of Home Care by Category: Value 2018-2023Table 9 Sales of Home Care by Category: % Value Growth 2018-2023Table 10 NBO Company Shares of Home Care: % Value 2019-2023Table 11 LBN Brand Shares of Home Care: % Value 2020-2023Table 12 Penetration of Private Label in Home Care by Category: % Value 2018-2023Table 13 Distribution of Home Care by Format: % Value 2018-2023Table 14 Distribution of Home Care by Format: % Value 2018-2023
- Table 14 Distribution of Home Care by Format and Category: % Value 2023
- Table 15 Forecast Sales of Home Care by Category: Value 2023-2028
- Table 16 Forecast Sales of Home Care by Category: % Value Growth 2023-2028

### DISCLAIMER

#### SOURCES

Summary 1 - Research Sources

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/home-insecticides-in-tunisia/report.