

# Yoghurt and Sour Milk Products in Australia

September 2023

**Table of Contents** 

#### Yoghurt and Sour Milk Products in Australia - Category analysis

#### **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Chobani finally introduces a no added sugar yoghurt range High protein yoghurt is introduced to meet consumer demand Yoghurt brands innovate with flavours to appeal to more consumers

#### PROSPECTS AND OPPORTUNITIES

Probiotics and protein give yoghurt an edge over other snacks Consumer preference for flavoured yoghurt expected to hold firm Keeping yoghurt as natural and clean label as possible

#### CATEGORY DATA

Table 1 - Sales of Yoghurt and Sour Milk Products by Category: Volume 2018-2023
Table 2 - Sales of Yoghurt and Sour Milk Products by Category: Value 2018-2023
Table 3 - Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2018-2023
Table 4 - Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2018-2023
Table 5 - Sales of Flavoured Yoghurt by Flavour: Rankings 2018-2023
Table 6 - NBO Company Shares of Yoghurt and Sour Milk Products: % Value 2019-2023
Table 7 - LBN Brand Shares of Yoghurt and Sour Milk Products by Format: % Value 2020-2023
Table 8 - Distribution of Yoghurt and Sour Milk Products by Category: Volume 2023-2028
Table 10 - Forecast Sales of Yoghurt and Sour Milk Products by Category: Value 2023-2028
Table 11 - Forecast Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2023-2028
Table 12 - Forecast Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2023-2028

#### Dairy Products and Alternatives in Australia - Industry Overview

#### EXECUTIVE SUMMARY

Dairy products and alternatives in 2023: The big picture Key trends in 2023 Competitive landscape Channel developments What next for dairy products and alternatives?

#### MARKET DATA

Table 13 - Sales of Dairy Products and Alternatives by Category: Value 2018-2023

Table 14 - Sales of Dairy Products and Alternatives by Category: % Value Growth 2018-2023

Table 15 - NBO Company Shares of Dairy Products and Alternatives: % Value 2019-2023

- Table 16 LBN Brand Shares of Dairy Products and Alternatives: % Value 2020-2023
- Table 17 Penetration of Private Label by Category: % Value 2018-2023
- Table 18 Distribution of Dairy Products and Alternatives by Format: % Value 2018-2023
- Table 19 Forecast Sales of Dairy Products and Alternatives by Category: Value 2023-2028
- Table 20 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2023-2028

### DISCLAIMER

SOURCES

Summary 1 - Research Sources

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/yoghurt-and-sour-milk-products-inaustralia/report.