

Baked Goods in the Netherlands

November 2023

Table of Contents

Baked Goods in the Netherlands - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Bread is consumed primarily at breakfast but presents significant opportunities during lunch

Unpackaged pastries are gaining ground as the home baking trend weakens

Unpackaged leavened bread is performing well as consumers seek high-quality bread

PROSPECTS AND OPPORTUNITIES

E-commerce growth offers promise

Plant-based protein presents bread opportunities

Organic bread resilience despite higher prices

CATEGORY DATA

Table 1 - Sales of Baked Goods by Category: Volume 2018-2023

Table 2 - Sales of Baked Goods by Category: Value 2018-2023

Table 3 - Sales of Baked Goods by Category: % Volume Growth 2018-2023

Table 4 - Sales of Baked Goods by Category: % Value Growth 2018-2023

Table 5 - Sales of Pastries by Type: % Value 2018-2023

Table 6 - NBO Company Shares of Baked Goods: % Value 2019-2023

Table 7 - LBN Brand Shares of Baked Goods: % Value 2020-2023

Table 8 - Distribution of Baked Goods by Format: % Value 2018-2023

Table 9 - Forecast Sales of Baked Goods by Category: Volume 2023-2028

Table 10 - Forecast Sales of Baked Goods by Category: Value 2023-2028

Table 11 - Forecast Sales of Baked Goods by Category: % Volume Growth 2023-2028

Table 12 - Forecast Sales of Baked Goods by Category: % Value Growth 2023-2028

Staple Foods in the Netherlands - Industry Overview

EXECUTIVE SUMMARY

Staple foods in 2023: The big picture

Key trends in 2023

Competitive Landscape

Channel developments

What next for staple foods?

MARKET DATA

Table 13 - Sales of Staple Foods by Category: Volume 2018-2023

Table 14 - Sales of Staple Foods by Category: Value 2018-2023

Table 15 - Sales of Staple Foods by Category: % Volume Growth 2018-2023

Table 16 - Sales of Staple Foods by Category: % Value Growth 2018-2023

Table 17 - NBO Company Shares of Staple Foods: % Value 2019-2023

Table 18 - LBN Brand Shares of Staple Foods: % Value 2020-2023

Table 19 - Penetration of Private Label by Category: % Value 2018-2023

Table 20 - Distribution of Staple Foods by Format: % Value 2018-2023

Table 21 - Forecast Sales of Staple Foods by Category: Volume 2023-2028

Table 22 - Forecast Sales of Staple Foods by Category: Value 2023-2028

Table 23 - Forecast Sales of Staple Foods by Category: % Volume Growth 2023-2028

Table 24 - Forecast Sales of Staple Foods by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/baked-goods-in-the-netherlands/report.