

# Baby Food Packaging in Germany

September 2023

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## Baby Food Packaging in Germany - Category analysis

### KEY DATA FINDINGS

#### 2022 DEVELOPMENTS

Aluminium/plastic pouches continue gaining share from glass jars in prepared baby food

Sustainable folding carton packaging preferred in dried baby food

Powder milk formula continues to record declining unit volumes in 2022

#### PROSPECTS AND OPPORTUNITIES

The 50g pack size is expected to gain share over the forecast period

Hipp striving to increase the recycling rate of its pouches

## Baby Food Packaging in Germany - Company Profiles

## Packaging Industry in Germany - Industry Overview

### EXECUTIVE SUMMARY

Packaging in 2022: The big picture

2022 key trends

Flexible plastic the most popular food packaging format

Rise in consumption of fruit/herbal tea benefits folding carton packaging format

AB InBev launches beer crates made using recycled ocean plastic

Hair care continues to record positive growth in 2022

Sustainable packaging sees the launch of Pril's recyclable monomaterial refill pouch

### PACKAGING LEGISLATION

Recycling codes to be added due to the new EU Packaging Waste Directive

EU takes a stance against plastic waste with comprehensive initiatives

Germany leads the way with packaging laws enforcing reusability and recycling

### RECYCLING AND THE ENVIRONMENT

German companies collaborate on multi-layer packaging recycling study

New sustainability legislation to reduce packaging waste

EU regulations helping Germany to transition towards a sustainable future

Table 1 - Overview of Packaging Recycling and Recovery in Germany: 2020/2021 and Targets for 2022

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