

# Home Insecticides in Uruguay

February 2024

**Table of Contents** 

## Home Insecticides in Uruguay - Category analysis

## **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Severe drought reduces mosquito population and leads to fall in volume sales

SC Johnson continues to dominate

Spray/aerosols continues to be most popular format

# PROSPECTS AND OPPORTUNITIES

Further growth projected for home insecticides

Slight shift away from aerosols/sprays

Insecticide baits register highest volume growth

## **CATEGORY DATA**

Table 1 - Sales of Home Insecticides by Category: Value 2018-2023

Table 2 - Sales of Home Insecticides by Category: % Value Growth 2018-2023

Table 3 - NBO Company Shares of Home Insecticides: % Value 2019-2023

Table 4 - LBN Brand Shares of Home Insecticides: % Value 2020-2023

Table 5 - Forecast Sales of Home Insecticides by Category: Value 2023-2028

Table 6 - Forecast Sales of Home Insecticides by Category: % Value Growth 2023-2028

# Home Care in Uruguay - Industry Overview

## **EXECUTIVE SUMMARY**

Home care in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for home care?

## MARKET INDICATORS

Table 7 - Households 2018-2023

## MARKET DATA

Table 8 - Sales of Home Care by Category: Value 2018-2023

Table 9 - Sales of Home Care by Category: % Value Growth 2018-2023

Table 10 - NBO Company Shares of Home Care: % Value 2019-2023

Table 11 - LBN Brand Shares of Home Care: % Value 2020-2023

Table 12 - Penetration of Private Label in Home Care by Category: % Value 2018-2023

Table 13 - Distribution of Home Care by Format: % Value 2018-2023

Table 14 - Distribution of Home Care by Format and Category: % Value 2023

Table 15 - Forecast Sales of Home Care by Category: Value 2023-2028

Table 16 - Forecast Sales of Home Care by Category: % Value Growth 2023-2028

## DISCLAIMER

## **SOURCES**

Summary 1 - Research Sources

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/home-insecticides-in-uruguay/report.