

Beer in India

October 2023

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Beer in India - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Unusually warm summer weather and low level of consumption ensure that demand for beer surpasses pre-COVID-19 levels Companies launch premium products to counter inflation Beer companies look at forward integration to provide holistic experience

PROSPECTS AND OPPORTUNITIES

High rate of taxation will prove to be most significant impediment during the forecast period E-commerce remains underdeveloped and has scope for expansion Craft beer brands will continue to suffer from effects of the pandemic

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Lager price band methodology Summary 1 - Lager by Price Band 2022 Table 1 - Number of Breweries 2018-2022

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Alcoholic Drinks in India - Industry Overview

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Alcoholic drinks in 2022: The big picture 2022 key trends Competitive landscape Retailing developments On-trade vs off-trade split What next for alcoholic drinks?

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Legislation Legal purchasing age and legal drinking age Legal drinking age by state is as follows: Drink driving Advertising Smoking ban Opening hours On-trade establishments Summary 2 - Number of On-trade Establishments by Type 2016-2022

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DISCLAIMER

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