



Soft Drinks in China

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Nongfu Spring leads bottled water in a fiercely competitive market

Manufacturers increasingly emphasise sustainable packaging

PROSPECTS AND OPPORTUNITIES

Still natural and spring bottled water set to post growth due to increased consumer awareness of source and health benefits

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[Carbonates in China](#)

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Lemonade shows an uptick in 2023

Small local brands are strengthening, and have further growth potential

PROSPECTS AND OPPORTUNITIES

Reduced sugar non-cola carbonates set to see dynamism due to health and flavour trends

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- Decline in off-trade sales of juice does not impact the leading players

PROSPECTS AND OPPORTUNITIES

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