

Dairy Packaging in Germany

September 2023

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Dairy Packaging in Germany - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Thin wall plastic containers losing share in dairy packaging

Brick liquid cartons the dominant pack type for milk

The 1,000ml pack is losing share to the 500ml size in milk

PROSPECTS AND OPPORTUNITIES

Environmental concerns likely to drive usage of flexible paper in dairy packaging

Plastic bottles used for milk products to be added to Germany's deposit system from 2024

Dairy Packaging in Germany - Company Profiles

Packaging Industry in Germany - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2022: The big picture

2022 key trends

Flexible plastic the most popular food packaging format

Rise in consumption of fruit/herbal tea benefits folding carton packaging format

AB InBev launches beer crates made using recycled ocean plastic

Hair care continues to record positive growth in 2022

Sustainable packaging sees the launch of Pril's recyclable monomaterial refill pouch

PACKAGING LEGISLATION

Recycling codes to be added due to the new EU Packaging Waste Directive

EU takes a stance against plastic waste with comprehensive initiatives

Germany leads the way with packaging laws enforcing reusability and recycling

RECYCLING AND THE ENVIRONMENT

German companies collaborate on multi-layer packaging recycling study

New sustainability legislation to reduce packaging waste

EU regulations helping Germany to transition towards a sustainable future

Table 1 - Overview of Packaging Recycling and Recovery in Germany: 2020/2021 and Targets for 2022

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