



Toilet Care in France

February 2024

Table of Contents

Toilet Care in France - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Toilet care sees a return to growth with sales benefiting from the perceived essential nature of these products
Environmental concerns put on hold as consumers are forced to look for the best value
Leading brands see mixed results in 2023 as competition from private label grows

PROSPECTS AND OPPORTUNITIES

Sales set to grow in line with the increasing number of households in France
Tablets format showing potential but more education may be need on the benefits
Sustainability likely to have a growing influence on sales

CATEGORY DATA

Table 1 - Sales of Toilet Care by Category: Value 2018-2023
Table 2 - Sales of Toilet Care by Category: % Value Growth 2018-2023
Table 3 - NBO Company Shares of Toilet Care: % Value 2019-2023
Table 4 - LBN Brand Shares of Toilet Care: % Value 2020-2023
Table 5 - Forecast Sales of Toilet Care by Category: Value 2023-2028
Table 6 - Forecast Sales of Toilet Care by Category: % Value Growth 2023-2028

Home Care in France - Industry Overview

EXECUTIVE SUMMARY

Home care in 2023: The big picture
2023 key trends
Competitive landscape
Retailing developments
What next for home care?

MARKET INDICATORS

Table 7 - Households 2018-2023

MARKET DATA

Table 8 - Sales of Home Care by Category: Value 2018-2023
Table 9 - Sales of Home Care by Category: % Value Growth 2018-2023
Table 10 - NBO Company Shares of Home Care: % Value 2019-2023
Table 11 - LBN Brand Shares of Home Care: % Value 2020-2023
Table 12 - Penetration of Private Label in Home Care by Category: % Value 2018-2023
Table 13 - Distribution of Home Care by Format: % Value 2018-2023
Table 14 - Distribution of Home Care by Format and Category: % Value 2023
Table 15 - Forecast Sales of Home Care by Category: Value 2023-2028
Table 16 - Forecast Sales of Home Care by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/toilet-care-in-france/report.