

# Laundry Care in South Africa

March 2024

**Table of Contents** 

#### Laundry Care in South Africa - Category analysis

# **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

New entrant is suitable as both automatic and hand wash detergent Carpet cleaner brands adapt to consumers' disposable incomes by adding value Sta-Soft adds longer-lasting freshness

## PROSPECTS AND OPPORTUNITIES

Affordability and diversification will be core factors driving choice of laundry care Maq creates specific value and expands product range to strengthen share Sta-Soft adds a new fragrance and bigger bottle to compete with emerging players

#### CATEGORY INDICATORS

Table 1 - Household Possession of Washing Machines 2018-2023

#### CATEGORY DATA

Table 2 - Sales of Laundry Care by Category: Value 2018-2023
Table 3 - Sales of Laundry Care by Category: % Value Growth 2018-2023
Table 4 - Sales of Laundry Aids by Category: Value 2018-2023
Table 5 - Sales of Laundry Aids by Category: % Value Growth 2018-2023
Table 6 - Sales of Laundry Detergents by Category: Value 2018-2023
Table 7 - Sales of Laundry Detergents by Category: % Value Growth 2018-2023
Table 8 - NBO Company Shares of Laundry Care: % Value 2019-2023
Table 9 - LBN Brand Shares of Laundry Care: % Value 2019-2023
Table 10 - NBO Company Shares of Laundry Aids: % Value 2019-2023
Table 11 - LBN Brand Shares of Laundry Aids: % Value 2020-2023
Table 12 - NBO Company Shares of Laundry Detergents: % Value 2019-2023
Table 13 - LBN Brand Shares of Laundry Care by Category: Value 2020-2023
Table 14 - Forecast Sales of Laundry Care by Category: % Value 2023-2028
Table 15 - Forecast Sales of Laundry Care by Category: % Value Growth 2023-2028

## Home Care in South Africa - Industry Overview

#### EXECUTIVE SUMMARY

Home care in 2023: The big picture 2023 key trends Competitive landscape Retailing developments What next for home care?

#### MARKET INDICATORS

Table 16 - Households 2018-2023

#### MARKET DATA

Table 17 - Sales of Home Care by Category: Value 2018-2023
Table 18 - Sales of Home Care by Category: % Value Growth 2018-2023
Table 19 - NBO Company Shares of Home Care: % Value 2019-2023
Table 20 - LBN Brand Shares of Home Care: % Value 2020-2023
Table 21 - Penetration of Private Label in Home Care by Category: % Value 2018-2023
Table 22 - Distribution of Home Care by Format: % Value 2018-2023
Table 23 - Distribution of Home Care by Format and Category: % Value 2023
Table 24 - Forecast Sales of Home Care by Category: Value 2023-2028

Table 25 - Forecast Sales of Home Care by Category: % Value Growth 2023-2028

# DISCLAIMER

# SOURCES

Summary 1 - Research Sources

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/laundry-care-in-south-africa/report.