

# **Business Dynamics: France**

May 2023

**Table of Contents** 

# Business Dynamics: France

## **HEADLINES**

#### OPERATIONAL AND REGULATORY ENVIRONMENT

France boasts a solid business environment and excellent trading conditions, yet heavy tax burden clouds the country's competitiveness

### FINANCING AND INVESTMENT

Rising interest rates boost credit servicing costs, creating increasing issues for indebted private sector

## SKILLS AND LABOUR

Youth unemployment remains elevated while skills shortages become an increasingly more pressing issue in France

#### TRADE AND INFRASTRUCTURE

Sound cross-border trade conditions and well-developed rail network offer France a competitive advantage

### DIGITALISATION AND INNOVATION

France leads in ICT adoption and internet penetration, while a tech-savvy population pushes for wider implementation of digital solutions

## OPERATIONAL AND REGULATORY ENVIRONMENT

- Chart 1 Operational and Legal Environment Key Indicators
- Chart 2 Index of Economic Freedom Ranking by Pillar in France and Regional Comparison 2022
- Chart 3 Index of Economic Freedom Ranking 2017-2022
- Chart 4 Index of Economic Freedom: Judicial Effectiveness Pillar Rank in France and Regional Comparison 2017-2022
- Chart 5 Index of Economic Freedom: Government Integrity Pillar Rank in France and Regional Comparison 2017-2022
- Chart 6 Corruption Perceptions Ranking: France and Regional Comparison 2017-2022

## FINANCING AND INVESTMENT

- Chart 7 Key Financial and Investment Indicators
- Chart 8 Index of Economic Freedom: Property Rights Pillar Rank in France and Regional Comparison 2017-2022
- Chart 9 Bank Claims on the Private Sector as % of GDP 2017-2022
- Chart 10 Bank Nonperforming Loans to Total Gross Loans 2017-2022

## SKILLS AND LABOUR

- Chart 11 Key Skills and Labour Indicators
- Chart 12 Population Aged 15+ with Higher Education 2017-2022
- Chart 13 Education Indicators 2022
- Chart 14 Number of University Graduates by Programme 2022
- Chart 15 Employment by Age 2022
- Chart 16 Employment by Gender 2022
- Chart 17 Youth Unemployment Rate 2017-2022
- Chart 18 Labour Structure Change 2017-2022
- Chart 19 Labour Structure Comparison 2022
- Chart 20 Self Employed as % of Total Employed Population 2022
- Chart 21 Index of Economic Freedom: Labour Pillar Rank in France and Regional Comparison 2017-2022
- Chart 22 Wage per Hour in Manufacturing Sector 2017-2022
- Chart 23 Labour Market Regulations in France and Regional Comparison 2022

## TRADE AND INFRASTRUCTURE

- Chart 24 Key Infrastructure Indicators
- Chart 25 Index of Economic Freedom: Trade Freedom Pillar Rank in France and Regional Comparison 2017-2022
- Chart 26 The Top Four Largest France's Export Categories 2017-2022
- Chart 27 Turnover of Transport and Storage Industry by Category in France 2022
- Chart 28 Transportation Mode Indicators in France and Regional Comparison

Chart 29 - Road Infrastructure 2022

## DIGITALISATION AND INNOVATION

- Chart 30 Innovation and Digitalisation Key Indicators
- Chart 31 Network Readiness Ranking by Pillar in France and Regional Comparison 2022
- Chart 32 Network Readiness Ranking for France and Regional Comparison 2019-2022
- Chart 33 Network Readiness Ranking: Technology Pillar for France and Regional Comparison 2019-2022
- Chart 34 Intellectual Property: France Compared to Selected Regional Peers 2022

## APPENDIX A

The 2022 Index of Economic Freedom

## APPENDIX B

The Network Readiness Index (NRI) 2022

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
  trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
  country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/business-dynamics-france/report.