



Euromonitor
International

Coffee in Uruguay

January 2024

Table of Contents

Coffee in Uruguay - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Negative retail volume growth driven by the water crisis and price increases
Nestlé del Uruguay leads coffee sales while it increases production facilities
E-commerce sales continue, driven by the Nestlé and Mercado Libre websites

PROSPECTS AND OPPORTUNITIES

Positive on-trade sales, driven by the expansion of speciality coffee shops
The availability of more affordable options drives retail volume growth for coffee pods
Further expansion of e-commerce as players invest in omnichannel approaches

CATEGORY DATA

- Table 1 - Retail Sales of Coffee by Category: Volume 2018-2023
- Table 2 - Retail Sales of Coffee by Category: Value 2018-2023
- Table 3 - Retail Sales of Coffee by Category: % Volume Growth 2018-2023
- Table 4 - Retail Sales of Coffee by Category: % Value Growth 2018-2023
- Table 5 - NBO Company Shares of Coffee: % Retail Value 2019-2023
- Table 6 - LBN Brand Shares of Coffee: % Retail Value 2020-2023
- Table 7 - Forecast Retail Sales of Coffee by Category: Volume 2023-2028
- Table 8 - Forecast Retail Sales of Coffee by Category: Value 2023-2028
- Table 9 - Forecast Retail Sales of Coffee by Category: % Volume Growth 2023-2028
- Table 10 - Forecast Retail Sales of Coffee by Category: % Value Growth 2023-2028

Hot Drinks in Uruguay - Industry Overview

EXECUTIVE SUMMARY

Hot drinks in 2023: The big picture
2023 key trends
Competitive landscape
Retailing developments
Foodservice vs retail split
What next for hot drinks?

MARKET DATA

- Table 11 - Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2018-2023
- Table 12 - Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2018-2023
- Table 13 - Retail Sales of Hot Drinks by Category: Volume 2018-2023
- Table 14 - Retail Sales of Hot Drinks by Category: Value 2018-2023
- Table 15 - Retail Sales of Hot Drinks by Category: % Volume Growth 2018-2023
- Table 16 - Retail Sales of Hot Drinks by Category: % Value Growth 2018-2023
- Table 17 - Foodservice Sales of Hot Drinks by Category: Volume 2018-2023
- Table 18 - Foodservice Sales of Hot Drinks by Category: % Volume Growth 2018-2023
- Table 19 - Total Sales of Hot Drinks by Category: Total Volume 2018-2023
- Table 20 - Total Sales of Hot Drinks by Category: % Total Volume Growth 2018-2023
- Table 21 - NBO Company Shares of Hot Drinks: % Retail Value 2019-2023
- Table 22 - LBN Brand Shares of Hot Drinks: % Retail Value 2020-2023
- Table 23 - Penetration of Private Label in Hot Drinks by Category: % Retail Value 2018-2023
- Table 24 - Retail Distribution of Hot Drinks by Format: % Volume 2018-2023
- Table 25 - Retail Distribution of Hot Drinks by Format and Category: % Volume 2023
- Table 26 - Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2023-2028
- Table 27 - Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2023-2028

Table 28 - Forecast Retail Sales of Hot Drinks by Category: Volume 2023-2028

Table 29 - Forecast Retail Sales of Hot Drinks by Category: Value 2023-2028

Table 30 - Forecast Retail Sales of Hot Drinks by Category: % Volume Growth 2023-2028

Table 31 - Forecast Retail Sales of Hot Drinks by Category: % Value Growth 2023-2028

Table 32 - Forecast Foodservice Sales of Hot Drinks by Category: Volume 2023-2028

Table 33 - Forecast Foodservice Sales of Hot Drinks by Category: % Volume Growth 2023-2028

Table 34 - Forecast Total Sales of Hot Drinks by Category: Total Volume 2023-2028

Table 35 - Forecast Total Sales of Hot Drinks by Category: % Total Volume Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/coffee-in-uruguay/report.