

Large Cooking Appliances in the Philippines

January 2024

Table of Contents

Large Cooking Appliances in the Philippines - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Aesthetic and space concerns continue to favour built-in large cooking appliances Subdued demand for more expensive types of large cooking appliances Affordable options pique the interest of local consumers

PROSPECTS AND OPPORTUNITIES

Large cooking appliances to continue to feel the pressure from smaller appliances

Affordability to remain a key factor in the purchasing decisions of consumers

Consumers favour physical interaction and stores but retail e-commerce retains room for growth

CATEGORY DATA

- Table 1 Sales of Large Cooking Appliances by Category: Volume 2018-2023
- Table 2 Sales of Large Cooking Appliances by Category: Value 2018-2023
- Table 3 Sales of Large Cooking Appliances by Category: % Volume Growth 2018-2023
- Table 4 Sales of Large Cooking Appliances by Category: % Value Growth 2018-2023
- Table 5 Sales of Built-in Hobs by Format: % Volume 2018-2023
- Table 6 Sales of Ovens by Smart Appliances: % Volume 2019-2023
- Table 7 NBO Company Shares of Large Cooking Appliances: % Volume 2019-2023
- Table 8 LBN Brand Shares of Large Cooking Appliances: % Volume 2020-2023
- Table 9 NBO Company Shares of Built-in Hobs: % Volume 2019-2023
- Table 10 NBO Company Shares of Ovens: % Volume 2019-2023
- Table 11 NBO Company Shares of Cooker Hoods: % Volume 2019-2023
- Table 12 NBO Company Shares of Built-in Cooker Hoods: % Volume 2019-2023
- Table 13 NBO Company Shares of Cookers: % Volume 2019-2023
- Table 14 NBO Company Shares of Range Cookers: % Volume 2019-2023
- Table 15 Distribution of Large Cooking Appliances by Format: % Volume 2018-2023
- Table 16 Production of Large Cooking Appliances: Total Volume 2018-2023
- Table 17 Forecast Sales of Large Cooking Appliances by Category: Volume 2023-2028
- Table 18 Forecast Sales of Large Cooking Appliances by Category: Value 2023-2028
- Table 19 Forecast Sales of Large Cooking Appliances by Category: % Volume Growth 2023-2028
- $\textbf{Table 20 -} Forecast \ Sales \ of \ Large \ Cooking \ Appliances \ by \ Category: \ \% \ Value \ Growth \ 2023-2028$

Consumer Appliances in the Philippines - Industry Overview

EXECUTIVE SUMMARY

Consumer appliances in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for consumer appliances?

MARKET INDICATORS

- Table 21 Household Penetration of Selected Total Stock Consumer Appliances by Category 2018-2024
- Table 22 Replacement Cycles of Consumer Appliances by Category 2018-2024

MARKET DATA

- Table 23 Sales of Consumer Appliances by Category: Volume 2018-2023
- Table 24 Sales of Consumer Appliances by Category: Value 2018-2023
- Table 25 Sales of Consumer Appliances by Category: % Volume Growth 2018-2023
- Table 26 Sales of Consumer Appliances by Category: % Value Growth 2018-2023

- Table 27 Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2018-2023
- Table 28 Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2018-2023
- Table 29 Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2018-2023
- Table 30 Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2018-2023
- Table 31 Sales of Small Appliances by Category: Volume 2018-2023
- Table 32 Sales of Small Appliances by Category: Value 2018-2023
- Table 33 Sales of Small Appliances by Category: % Volume Growth 2018-2023
- Table 34 Sales of Small Appliances by Category: % Value Growth 2018-2023
- Table 35 NBO Company Shares of Major Appliances: % Volume 2019-2023
- Table 36 LBN Brand Shares of Major Appliances: % Volume 2020-2023
- Table 37 NBO Company Shares of Small Appliances: % Volume 2019-2023
- Table 38 LBN Brand Shares of Small Appliances: % Volume 2020-2023
- Table 39 Distribution of Major Appliances by Format: % Volume 2018-2023
- Table 40 Distribution of Small Appliances by Format: % Volume 2018-2023
- Table 41 Forecast Sales of Consumer Appliances by Category: Volume 2023-2028
- Table 42 Forecast Sales of Consumer Appliances by Category: Value 2023-2028
- Table 43 Forecast Sales of Consumer Appliances by Category: % Volume Growth 2023-2028
- Table 44 Forecast Sales of Consumer Appliances by Category: % Value Growth 2023-2028
- Table 45 Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2023-2028
- Table 46 Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2023-2028
- Table 47 Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2023-2028
- Table 48 Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2023-2028
- Table 49 Forecast Sales of Small Appliances by Category: Volume 2023-2028
- Table 50 Forecast Sales of Small Appliances by Category: Value 2023-2028
- Table 51 Forecast Sales of Small Appliances by Category: % Volume Growth 2023-2028
- Table 52 Forecast Sales of Small Appliances by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
 trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
 country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/large-cooking-appliances-in-the-philippines/report.