

# Supermarkets in the Netherlands

March 2024

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## Supermarkets in the Netherlands - Category analysis

#### **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Players focus on merger and acquisition activity to achieve economies of scale

Increase in promotions as shoppers increasingly attracted to the best deals

Supermarkets focus on improving the customer experience as they look to differentiate from the competition

## PROSPECTS AND OPPORTUNITIES

Supermarkets taking different approaches to establishing customer loyalty

Supermarkets focused more on omnichannel retailing and increasing customer loyalty

Innovation likely to increase with Al-enabled solutions set to be introduced

#### CHANNEL DATA

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# Retail in the Netherlands - Industry Overview

## **EXECUTIVE SUMMARY**

Retail in 2023: The big picture

Renewed interest in physical retail threatened by staffing problems

Reduction in number of outlets

What next for retail?

## OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 - Standard Opening Hours by Channel Type 2023

Seasonality

Sinterklaas (St Nicholas)

Christmas

Winter sales

Summer sales

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